Foresight Analysis

The Art & Science of Looking at the Future





Facilitator

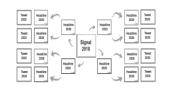
Garry Golden

BACC Journey



Kickoff Sept 18th

Foresight 101 Scanning



Webinar #1
Oct 2nd

Signals Work Futures Wheel



Webinar #2

Oct 16th

Era-transitions
Scenarios



Webinar #3
Oct 30th

Four Futures Leading Change



Presentations
Nov 20th

November 20th 8am – Noon

8:00 – 8:15 BACC Introduction

8:15 -9:30 Workshop Presentations

- 1. Matt Dornbush, UWGB (8:15 8:30)
- 2. Jeff House, Oneida ESC Group (8:30 8:45)
- 3. Chris Elfner, Bellin Health (8:45 9:00)
- 4. Adam Artel, Bellin Health (9:00 9:15)
- 5. Mike Fabich, Foxwood Associates (9:15 9:30)

9:45 – 11:15 Workshop Presentations

- 1. Susan Garot, Green Bay Botanical Garde (9:45 10:00)
- 2. Dan Hoffman & Mark Lezotte, Skyline (10:15 10:30)
- 3. Mandy Kraynik & Vicki Petersen, Nature's Way (10:30 10:45)
- 4. Karen Sinette, Elevate 97 (10:45 11:00)
- 5. Brighid Riordan & Bob Webb, Nsight (11:00 11:15)

11:15 – 11:30 Garry Golden Summary

11:30 – 11:45 Dave Wegge/Natalie Bomstad, Wrap-up & Closing

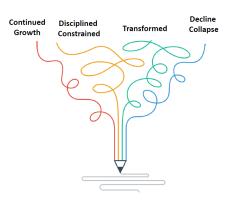
Final Presentation Format

5 min



Foresight Journey

5 min



Transformed Scenario

~5 min



Talent for Leading Change

Signal: Small Business Innovation

Bark Social, a dog park and beer garden hybrid, raises \$1.5M for December launch





Signal: Capturing Talent on the Move

Upwork Report Finds Up to 23 Million Americans Plan to Relocate Amid Rising Remote Work Trends

New data reveals remote work provides greater geographic mobility for millions of Americans seeking housing in more affordable markets

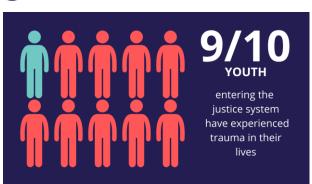
Utilizing survey data from over 20,000 Americans, the report reveals that between 14-23 million of U.S. households intend to move in many cases out of major cities and into less expensive housing markets.

Signal: Trauma-informed Social Services

Bloomberg Cities

Philadelphia's 'trauma-informed' approach to youth justice gives kids a lift







Signal: Geospatial Analytics

Intel Geospatial is a cloud platform for AI-powered imagery analytics

Kyle Wiggers

@Kyle_L_Wiggers

October 27, 2020 3:58 PM

AI

¥

i

Intel today quietly launched <u>Intel Geospatial</u>, a cloud platform that features data engineering solutions, 3D visualizations, and basic analytics tools for geovisual workloads. Intel says it is designed to provide access to 2D and 3D geospatial data and apps through an ecosystem of partners, addressing use cases like vegetation management, fire risk assessment and inspection, and more.

The geospatial analytics market is large and growing, with a recent Markets and Markets <u>report</u> estimating it will be worth \$96.34 billion by 2025. Geospatial imagery can help companies manage assets, like network assets prone to damage during powerful storms. Moreover, satellite imagery and the AI algorithms trained to analyze it have applications in weather prediction, defense, transportation, insurance, and even health care, mainly because of their ability to capture and model environments over extended periods of time.

Signal: Embedded Banking / Finance

Wise raises another \$12 million to double down on embedded business banking

Romain Dillet @romaindillet / 10:12 AM EDT • October 29, 2020

Fintech startup Wise has raised a \$12 million Series A round. The company offers business bank accounts with an interesting go-to-market strategy. Wise ① partners with other companies so that they can offer bank accounts to their own customers.

For instance, if you're running a marketplace or an e-commerce platform that matches companies with individual customers, you can leverage Wise to offer bank accounts to your partner companies.

RemoteTeam is using Wise to improve its payroll experience for... remote teams.

Why embedded finance is the next evolution in fintech

10 August 2020



in



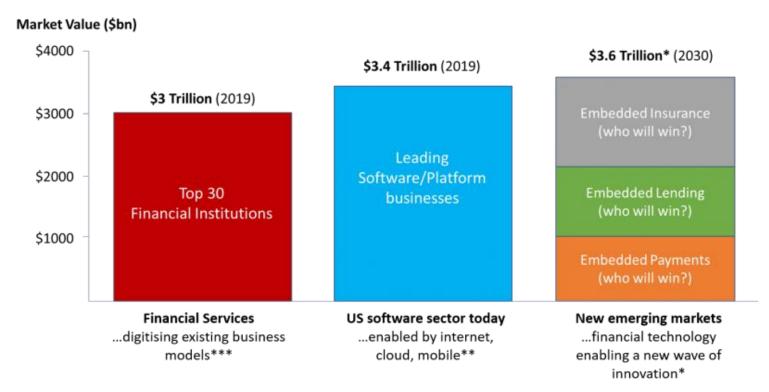




Apple card. Shopify merchant accounts. Amazon loans. Increasingly, non-banking players are branching out into banking services to improve user experiences and tap into new revenue lines. Such native integrations of financial services into non-banking verticals, e.g. accounting SaaS or marketplaces, are called embedded banking. We expect the embedded banking trend is here to stay: New technologies, distribution and business models as well as evolving customer expectations have created the foundation for a fundamental rethinking of how and where the key functions of finance are delivered.

Banking-as-a-Service as key enabler of embedded banking

'Embedded Finance': market value comparisons (US only)



^{*} Based on current adoption trends. Assumes 40% of payments and 20% of lending and insurance moves to 'EF model' and average 5x revenue multiple.

^{**} Includes Amazon, Google, Facebook, Netflix, Salesforce, SaaS companies *** includes Banks, Insurcos, Stock Exchanges, Visa, Mastercard, Blackrock

Signal: Computer Vision is Coming

Landing AI launches new visual inspection platform for manufacturers

Ron Miller @ron miller / 11:00 AM EDT • October 21, 2020





image Credits: Landing Al

As companies manufacture goods, human inspectors review them for defects. Think of a scratch on smartphone glass or a weakness in raw steel that could have an impact downstream when it gets turned into something else. Landing AI, the company started by former Google and Baidu AI guru Andrew Ng, wants to use AI technology to identify these defects, and today the company launched a new visual inspection platform called LandingLens.

"We're announcing LandingLens, which is an end-to-end visual inspection platform to help manufacturers build and deploy visual inspection systems [using AI]." Ng told TechCrunch.

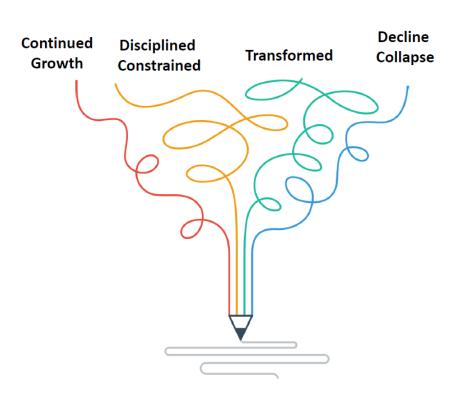
Is computer vision a competitive advantage to our sectors?

Signal: Avatars After We Pass



Turning Signals into Stories

Four Futures



Four Futures Thinking















Continued Growth

Disciplined Constrained

Transformed

Decline Collapse

Task: Construct Your Four Futures



Continued Growth



Disciplined Constrained



Transformed



Decline Collapse

Storytelling Tips

Experiment with Story Structures ☐ Multi-paragraph stories ☐ Bullet points of storyline elements ☐ Visualizations that communication the message **STEEP Forces of Change** Each scenario should include elements of the STEEP categories of change: ☐ Society (Demographics / Culture) ☐ Technology ☐ Economy ☐ Environment ☐ Politics (Legal)

Three Mechanisms of Change

Your scenarios should include:

1) Trends

Slow moving changes over time; Language should be 'more' or 'less'

2) Events

Sources of discontinuity including:
Scheduled Events
Plausible Events
Wildcard Events (Low Probability, High Impact)

3) Choices

Reflect our investments in people, partnerships and places.

Transformed





Transformed is a scenario archetype where the world and organization have gone through an era-step change. Think caterpillar to butterfly – or Industrial to Information Economy.

The story should reveal how the organization (region) became something different. This may be the emergence of a new department or team. Or it might be a wholesale reinvention of the entire organization culture or value proposition.

The story tone is not utopian. There should be new problems and challenges that appear as expected – or as unintended consequences. Leave some issues unresolved.

The key story dynamic should show how the organization is empowered and feels in control of its future in this new world.

Transformed: Template

Draft Name of Transformed Scenario

The Transformed Story
☐ In 2021...
☐ In 2023...
☐ In 2024...
☐ In 2025...
☐ In 2030...
☐ In 2035...

Evidence: Signals to Support this Scenario

- ☐ Signal Title/Link
- ☐ Signal Title/Link

Resource: Team Conversations

When the **Four Futures are** written, you should engage colleagues in answering strategic questions:

- ☐ What signals or trends have you seen that might support the future described in each scenario?
- What are the internal implications for our partners and teams?
 What might our customers (citizens) do differently to thrive in this future?
- ☐ Where might the story go from here? Write a few extensions **from** this future.
- ☐ What indicators or milestones might we monitor that represent a tipping point of this future?

Examples: Four Futures

Four Futures of Food

global food outlook alternative scenarios briefing







ALTERNATIVE FUTURES SCENARIOS

Growth, constraint, collapse, and transformation are four distinct but plausible directions of change identified by Jim Dator, director of the Hawaii Research Center of Futures Studies, in his work on alternative futures scenarios.





current trends and conditions, both good and bad, continue to grow as they have in the past.





society, either led by governments or grassroots efforts, takes austerity measures to constrain the behavior of groups of people or individuals.





change in which major social systems are strained beyond the breaking point, causing system collapse and social disarray.





fundamental transformation of a society or system that signals a break from previous systems.

While linear growth represents one potential shape of the future, we can learn from recent history that constraint, collapse, and transformation are other ways of thinking about how change can occur. For example, China averted an infrastructure breakdown by constraining population growth with its one-child policy. Western housing and financial markets collapsed, surprising those who assumed past trends would continue. And the Internet and more recently, social media, transformed the way the world communicates informationleaving traditional media outlets scrambling to adapt.

We can also find examples of these four directions of change in the global food web's history:



encouraged farmers to produce as much food as their land could bear. This reversed decades of government caps on production. The ensuing growth in the availability of commodity crops like corn helped bring down the prices of animal feed, and ushered in a boom in meat consumption. Throughout the world, obesity has increased dramatically, while the number of people who go hungry recently passed the ominous milestone of one billion globally.

CONSTRAINT: The chaos and violence of World

War II brought with it widespread interruptions to

food supplies as part of coordinated efforts to use

challenge, countries including the United Kingdom

and United States imposed rationing systems to

hunger for military advantage. To manage this

keep food prices in check, ensure equitable

distribution of food supplies, and mitigate the threat of widespread starvation.

GROWTH: In the early 1970s, the United States

Department of Agriculture adopted policies that

Source: Flickr user Pago Calvino.



Source: Library of Congress



Source: State Library of New South Wales



TRANSFORMATION: In the past few decades, refrigeration has paved the way for stable food storage, ready-to-eat meals, and massive global trade in perishable fruits, vegetables, and meats. In turn, this new technology has fundamentally reshaped our relationships with food, and with each other. Family members can individually heat up their own dinners; meals can even be eaten alone in cars. Refrigeration has also enabled a globalization of taste. For example, sushi can be bought all over the world-even in places thousands of miles from a source of fresh fish.

COLLAPSE: The Dust Bowl of the 1930s resulted

inces in the United States and Canada were hit with a

ing practices, saw fertile soil give way to dust, which

displaced millions of people and led to widespread

poverty and hunger. Today, fisheries worldwide are

facing various degrees of collapse.

in a collapse in food supplies. After years of wet-

and productive-weather, plains states and prov-

severe drought. This, along with problematic farm-



Source: Flickr user Vanessa Stewart

Alternative futures scenarios based on these directions of change-growth, constraint, collapse, and transformation-provide a useful framework for considering the future of the global food web and how finding, buying, and consuming food might evolve in the next decade.

GROWTH WELL-BEING IS PRODUCTIVITY

and more choice increases experiential well-being

- Economic growth occurs in localized
 - Personal responsibility GDP and economic growth paradigms remain dominant. Productivity
- Global consumption increases.
- Rich-poor gap grows.
- Innovations in science, finance,

The economy continues to struggle and businesses well-being marketplace. The expansion of well-Growing disparities in wealth mean that the poprest have even less access to basic health inputs.

being choices and the challenges of aging and component of every choice. Health becomes increasingly valued but also increasingly hard to attain. Health remains primarily a personal responsibility

one beyond the capabilities of people on shaky financial ground. While wealth and technology expand the well-being options for a growing uppermiddle class in global economies such as China.

Brazil, and India, changes to diet and lifestyle also lead to increases in obesity and chronic illness.

Financial and material

Material comfort

Opportunity and liberty

expansion

The marketplace further complicates simple decisions, adding new information literacies to everyday life. With so many technology-laden, connected experiences-from cars to food to clothingreorienting around health and well-being, consumers gravitate toward products that provide immediate benefits, even if those products do little to improve (and may even harm) health in the long run.

CONSTRAINT WELL-BEING IS COMMUNITY and taking care of others increases personal well-being

Economic indicators remain weak and

such as energy and potable water -- place practical

limits on everyday life, new practices to optimize

well-being increasingly focus on maintaining stability

and stretching scarce resources. As sharing of re-

Restraint and frugality are grudgingly accepted as

virtues. Recognizing limits contributes to a shift in

values surrounding longevity, as palliative care is

seen as increasingly central to medicine. Creativity,

become major priorities for people and governments.

happiness, and personally optimized well-being

sources and knowledge grows, the community leaps

experimentation with local currencies rises.

to the forefront of well-being.

- Priorities shift from economic growth to maintaining stability and comfort.
- Sustainability paradigms dominate market
- and policy activity. Policies, limits, and quotas reinforce restraint
- and optimization.
- In a world where resource constraints-in domains

- Environmental awareness
- Personal, household, and community restraint
- Stability and aversion to change
- Prevention and optimization
- Making difficult trade-offs
- Games and participatory monitoring connect

Environmental objections to the pharmaceutical

and hospital industries lead people to avoid them whenever possible, and food becomes the favored pathway to health and well-being.

High unemployment persists, engendering smallscale experiments that redefine the meaning and nature of work. Communities explore ways to exchange value through local currencies and networks of social production. People who cannot afford the medical care they need start skipping routine care and simple interventions, in effect making cancers and other diseases far more deadly.

COLLAPSE WELL-BEING IS SECURITY and escape from real and perceived threats



- resources dwindle.

radically diverse needs in different localities. Trust

Safety and risk avoidance

- Family integrity

informal economies. Luxury markets persist as the

- Keeping up appearances

TRANSFORMATION

Holistic parenentives

and collaboration builds capacities

- Local resilience
- Participation shapes economic activity Reciprocity and openness
- Governance, manufacturing, and services Sincerity and accountability follow small-scale, distributed models.
- Sustainability and resource Bio-based innovation and ecological management paradigms gain visibility.

for holistic well-being

Open work networks and crowdsourced unbundled tasks.

Social production transforms traditional

People are increasingly creating well-being in treat symptoms of illness in perpetuity are under a systematic way -- from the molecular to the planetary scale. They organize themselves in fundamentally new ways to create resilience in local communities-and connection to global processes Well-being is about feeling aligned at all scales with a world in the process of healing itself.

Some individuals and institutions struggle to maintain the status quo. While governments, NGOs. and corporations increasingly strive to assign accurate values to personal and environmental contributions, others still work to externalize costs and tightly control assets. Monetary incentives to

fire as players shift to delivering appropriate and accountable care. A growing number focus onroot causes, offering personalized windows into-and services for tinkering with-individual epigenetic

Self-care and formal medicine focus on teaching skills to help people interpret personal data and navigate their environments, while city environments and food systems are rebuilt to provide optimal well-being. Localized models of microemployment and on-site service provision ensure a high-participation economy.

A bodies

Expanding Markets Well-being markets grow as people purchase products and services based on their touted health benefits.

People pay more attention

to material contributions to physical and mental health. seeing comfort and tangible near-term benefits as cornerstones of well-being.

becomes the means of gaining a competitive edge and refining an ever more augmented and productive

Well-being inequity increases.

and while the more affluent use their networks to expand their global options, everyone

New Authorities

to vet efficacy claims.

Well-being consumption

body and self-image.

% networks

else navigates a landscape of expanded risk.

Abundant, confusing choices drive people to rely on new well-being authorities -- with or without formal qualifications-

More networks are organized around commercial services and become key resources for innovation in financing, services, and product marketing.

@ environments

Stressful Choices The health decision-making environment, full of complexity and contradictions, is a major source of stress in everyday life.

Green Health Francowy

understanding of well-being for organic and other

Diverging Growth Strategies

Increasing numbers of communities sacrifice local well-being resources and long-term sustainability in pursuit of short-term growth

Changing Behaviors Widespread behavior change efforts focus on reducing energy, water, and medical resource use.

Optimized Healthspans People accept the limits of Green values inform people's medicine living with tradeoffs in managing chronic

and result in price increases sustainably produced goods.

Transition Anxieties The difficulty of accepting resource and other limits. leads to increased levels of anxiety, depression, and other

Participatory Well-being Well-being shifts from a largely individual to a largely communal pursuit as people cultivate social connections and are mindful of their impact on the commons.

Social Priorities People rely more on sharing and commons-based action and less on market sustainability offerings, to stretch well-being resources and

Sharing for Care Both medical care delivery and scientific research production are increasingly based on sharing resources, personal data, and health

reduce spending.

experience

(a) environments

Risk and Resource Participatory mapping reveals environmental risks and underutilized resources, and mitigates resource-based health challenges.

Local Resilience Environmental constraints and the quest for local resilience drive localization of food and manufacturing supply chains as well as an expansion of good-

Samaritan training initiatives. Mandatory Green Health The medical industry is forced to adopt greener practices, from super-efficient building retrofits to avoiding single-use plastics and other resource-intensive products.

A bodies

Trauma of Uncertainty Constant uncertainty and a lack of steady access to basic resources leaves biological imprints of stress and anxiety on large numbers of people.

Safety First People adopt self-quarantining strategies and manage their health by avoiding unsafe

food and health products. Mobile Information

Dependence on-and cost of access to-digital health records accelerates as natural disasters destroy paper records

Tight-knit Networks People are more reliant on close circles of friends and family, and trust becomes a highly valued resource, in part because denial and deceit are widespread.

% networks

DIY Medicine

Do-it-vourself medicine websites stand in for overwhelmed hospitals, and folk medicine propagates as people form ad hoc networks to share health knowledge.

Mobile Health Access Mobile health and wellness services-run off personal devices, kiosks, and retrofitted vehicles-are increasingly common in neighborhoods of all economic classes

Ecological Disruptions Extreme weather and natural disasters force people to migrate and increase the threats of infectious disease, leading to vicious immigration debates and futile quarantine attempts

environments

Well-being Enclaves Oases of well-being, areas still rich in financial or health resources, seek to protect their benefits from the less fortunate.

Tough Choices Communities are forced to

choose between spending on long-term health or on security and emergency recovery, as hospitals decide whether or not to maintain public safety-net programs.

A bodies

The majority of people have at least some access to high-resolution views of their genetics, epigenetics, and chronobiologies, giving them detailed perspectives of their personal risks and assets

Integrated Care of how bodies fit into

integrated visions of care.

from biomedical definitions of health to more holistic.

Biological Uncertainty

High-resolution Bodies

Systemic understandings surroundings spur a move

Formal professionals and informally educated gurus emerge to help people make sense of the high-resolution details of their bodies

% networks Most people are aware of the

People protect themselves

from stressful events and

with larger support and

The role of medical institu-

tions shifts from treating

individuals to convening

networks of people with

common social, health, and

biological traits to care for

and support each other.

research communities.

information anxiety by sharing

their well-being observations

People are more attuned to effect of friends, neighbors, the idea that everything has and acquaintances on wellan effect on large and small being, and some individuals scales, and attempt to preserve and communities become and renew local watersheds, scapegoats for social and soils, and food varieties. ecological imbalances.

Ecological thinking becomes central to engineering and design, and rooms, buildings and even whole cities are retrofitted to keep temperature and humidity at beneficial levels:

environments

Recognizing the assets already in the environment, facilities of all kinds-but especially medical facilities - start integrating life forms, including beneficial microbes, rather than pursuing sterile environments.







conditions and fundamentally

shifting their attitudes toward

end-of-life and palliative care.

mental health challenges.

restaurant that started



SeeChange Health Insurance Company ments for state park











ne Biology and Built nd its interactions with man health and

Force Field Analysis: Push Pull

Scenario Name

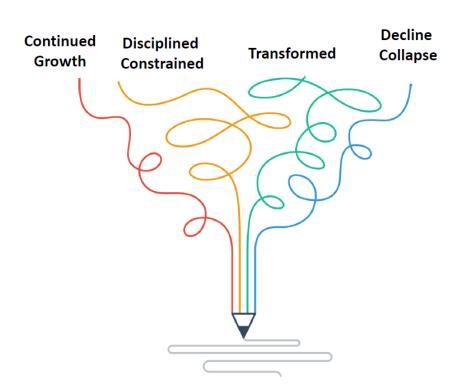
Restraining Forces (Pulling You Away)

Driving Forces (Pushing Toward Scenario)

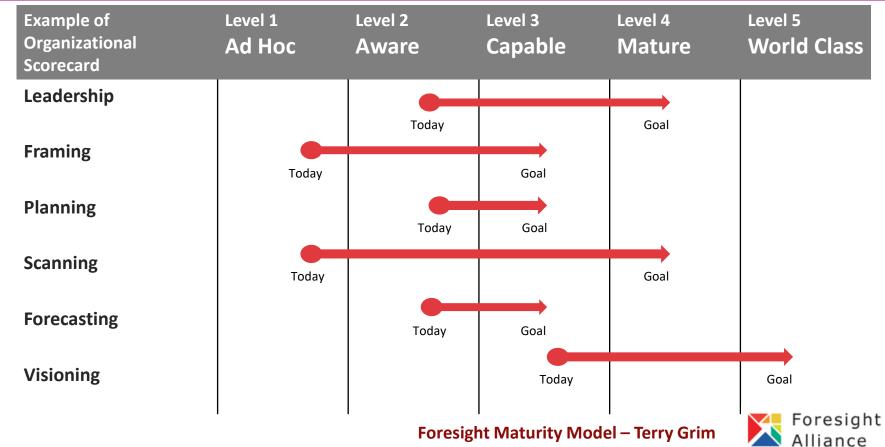
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| - 10 | - 5 | -1 | Force | +1 | +5 | +10 |
| - 10 | - 5 | -1 | Force | +1 | +5 | +10 |
| - 10 | - 5 | -1 | Force | +1 | +5 | +10 |

Turning Signals into Stories

Questions? Four Futures



Leading Change: Foresight Maturity Model



Organization's Foresight Maturity Model



Foresight Maturity Model Achieving Best Practices in Foresight

Contact: Terry Grim

Terry.Grim@ForesightAlliance.com www.ForesightAlliance.com

How the Model Works

Six distinct disciplines address foresight.

Leadership

Clear ownership and active leadership to implement and institutionalize foresight capability

Framing

Establishing the boundaries and scope of the endeavor

Planning

Ensuring that the plans, people, skills, and processes support the organizational vision

Scanning

Collection of appropriate and relevant information in a format and timeframe that support useful retrieval

Forecasting

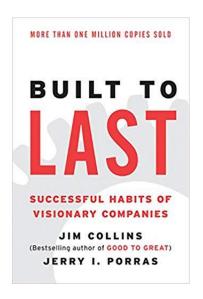
Description of long-term outcomes that contrast with the present to enable better decision-making

Visioning

Creation of a preferred future that imaginatively captures values and ideals



Rhetoric of Change: BHAGs to Burning Platforms



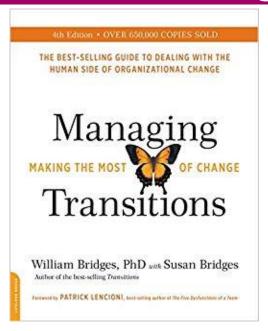
BHAGS

Big Hairy Audacious Goals

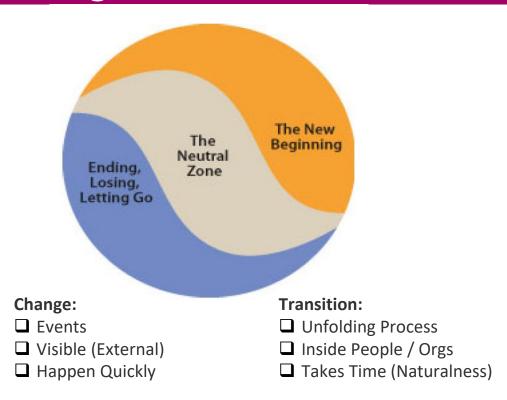


Burning Platforms

Are we managing change or transitions?



William Bridges Associates consultants to organizations & individuals in transition

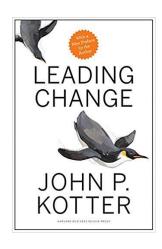


Kurt Lewin's Change Model



Starting Point: Ask Teams – What must we unlearn to be successful in the future?

Kotter's Eight Steps: 75% Buy-in



Creating the climate for change

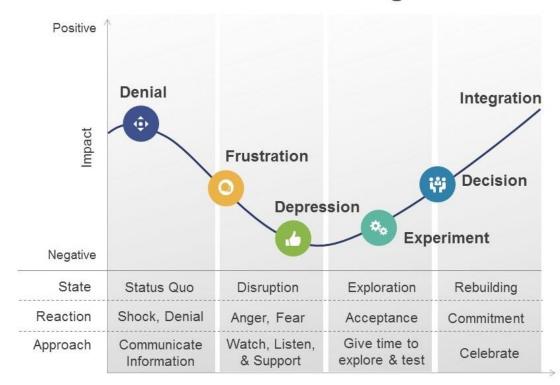
2. Form a powerful coalition

1. Create urgency

Kubler-Ross Change Curve

- Role of Leadership
- □ Alignment
- Communication
- ☐ Shared Knowledge
- □ Capacity
- Motivation

The Kübler-Ross Change Curve



Leading Change: Focus on People

Launch Conversation: Future Skill sets



"I" Shaped Person Success via Specialization



"T" Shaped Person Success via Integration

Leading Change: Focus on People



Also Trained in?

Ethics
Behavior Science
Cyber Security
Systems Thinking
Experience Design
Universal Design

Psychology
Data Science
Crypto / Blockchain
Diversity, Equity
& Inclusion (DEI)

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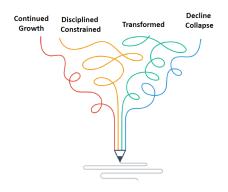
Four Futures Leading Change



Presentation

Nov 20th

Next Steps



Draft Four Futures **Emph. on Transformation**



Questions or Time with Garry

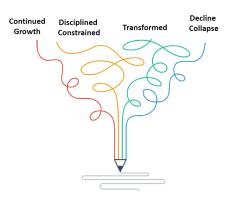
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~5 min



Talent for Leading Change