Tapping Your Inner Futurist The Evolving Workplace: How Culture, Demographics and Technology Are Changing the How, Where and When of Work



Garry Golden Forward Elements Inc

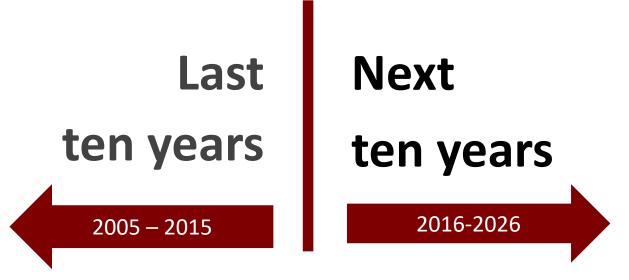


November 8, 2016

Start





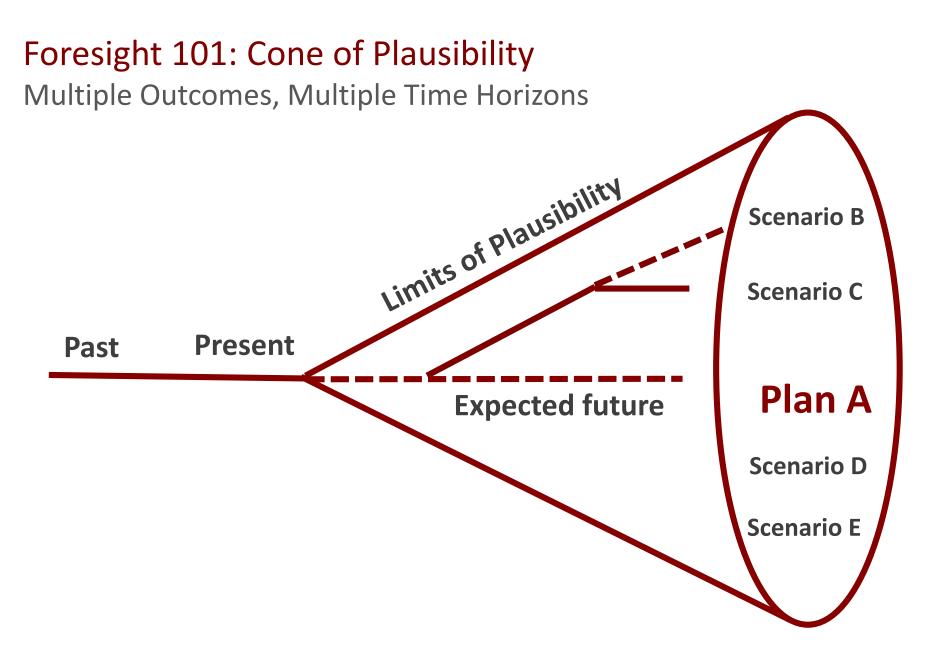


More or Less Change Ahead?



Tapping My Inner "Futurist"?





Your CEO will triple the HR budget





WAIT FOR IT

......Wait for it.....

Every day I make an effort to move toward what I do not understand. - Cellist, Yo-Yo Ma

Four Futures Thinking







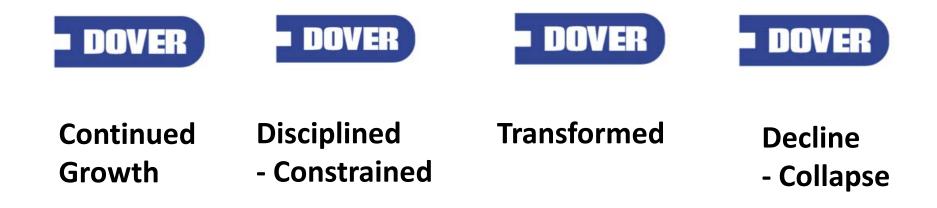


Continued Growth Disciplined - Constrained

Transformed

Decline - Collapse

Four Futures Thinking for HR, Organization + Sector?



Three Mechanisms of Change







In the News



IBM invested \$8m in Austin-based startup **Compli.ai** which is developing a *chatbot* to enable regulatory compliance in the healthcare sector.





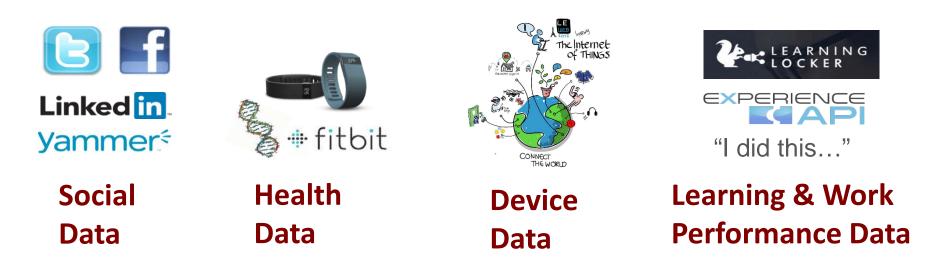
Creepy Line or Compelling Outcomes of Data-driven Experiences



Is this dynamic inevitable for...

Human Resources

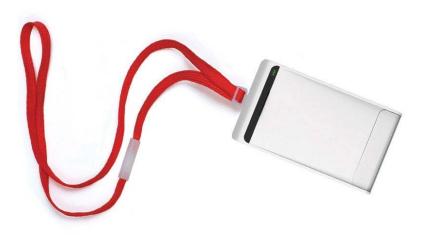
HR Implications of Creepy vs Compelling Lines



Assumption to Explore

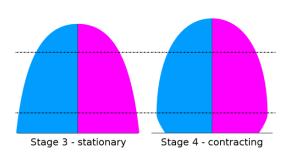
HR will be central to culture shift of data-driven workplaces using advanced analytics and AI assistants that test the creepy vs compelling line of organization outcomes.





Assumption to Explore: By 2020, 20% of your organization's talent will use *connected data* to support *Intelligent Assistants* that drive their collaboration and performance. Implications for HR?

- Culture (esp. Managers)
- Regulatory (Risks + Opps)
- Data Security
- Data (AI) Ownership





Demographics + Workforce Data-driven Workforce:TrainingAI-Driven+ PerformanceWorkplace

End



More or Less? Foresight 101



Drivers of Change



Trend Card Ideation Foresight Culture

10 Minutes



End



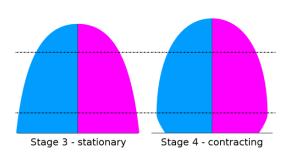
More or Less? Foresight 101





Drivers of Change

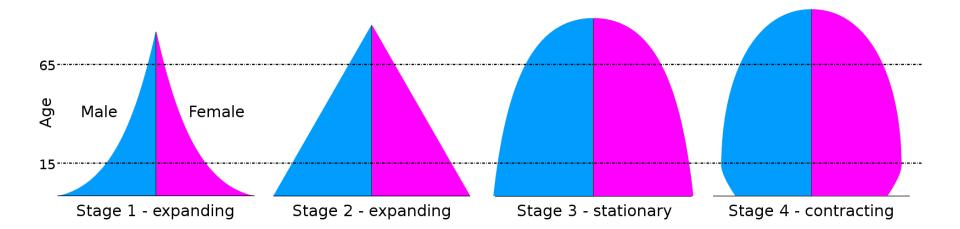
Foresight Culture





Demographics + Workforce Data-driven Workforce:TrainingAI-Driven+ PerformanceWorkplace

Globalization Reshaped by Demographic Transitions

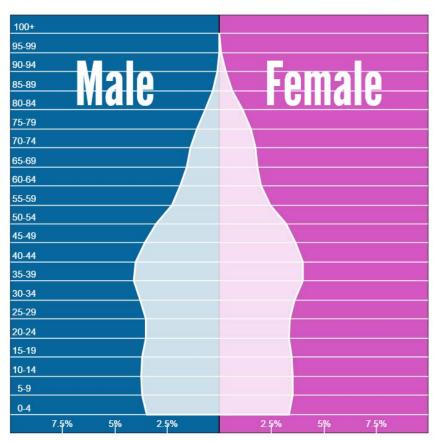


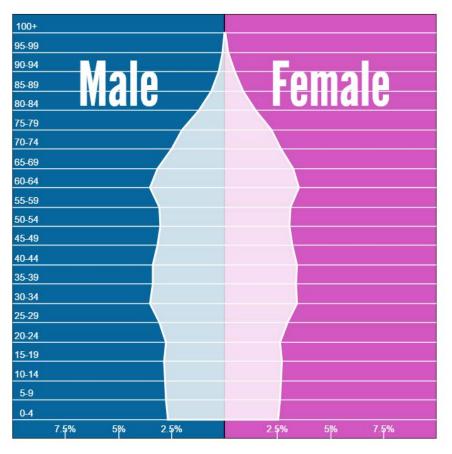
Global Economy + Waning Demographic Dividend

United States of America 2000 Population: 282.895.000

Canada 2025

opulation: **39.065.000**



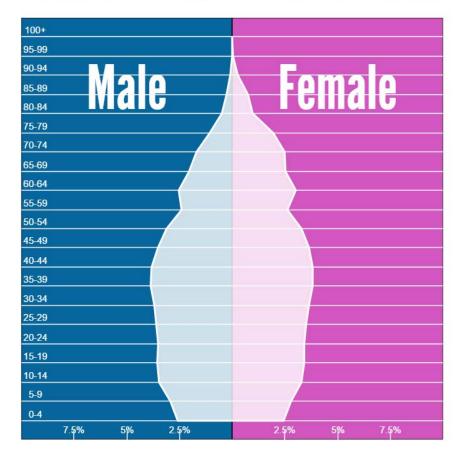


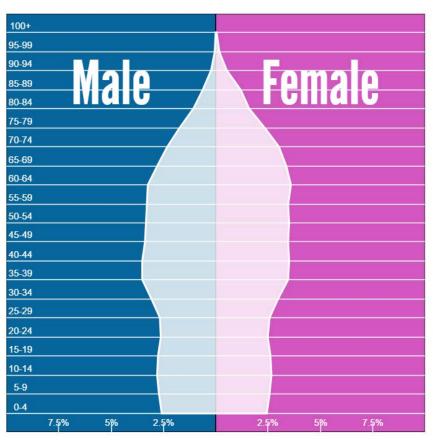
Europe's Demographic Liability

EUROPE 726.407.000 2025 2000

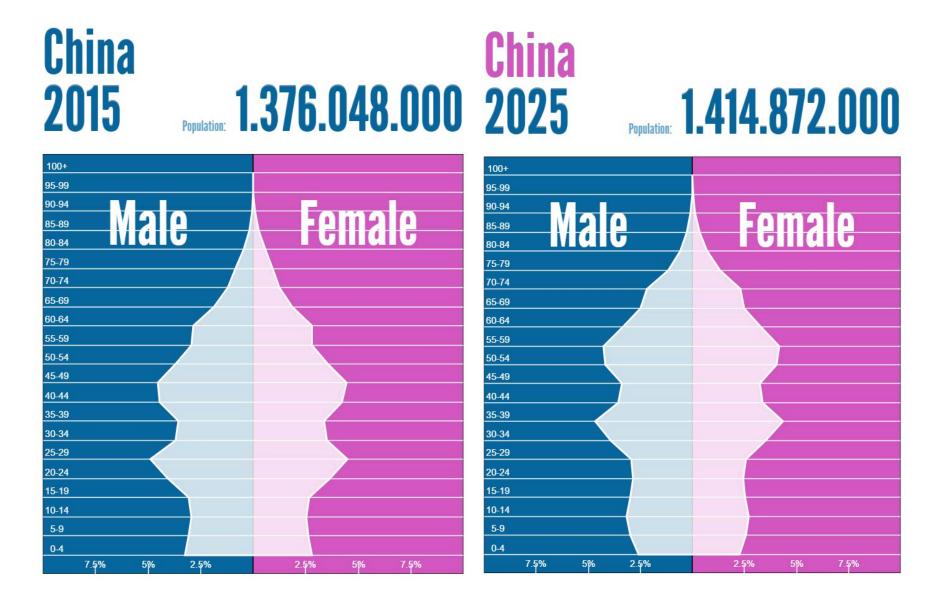


Population: 738.089.000

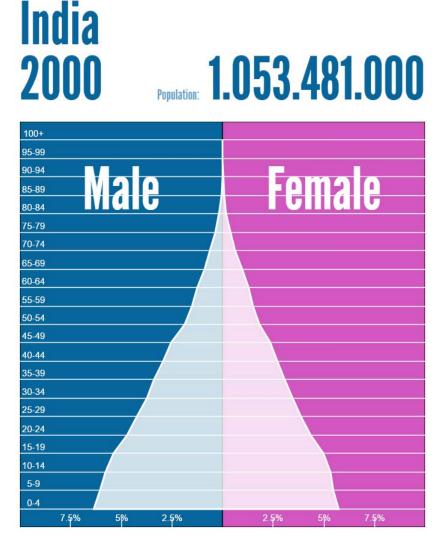


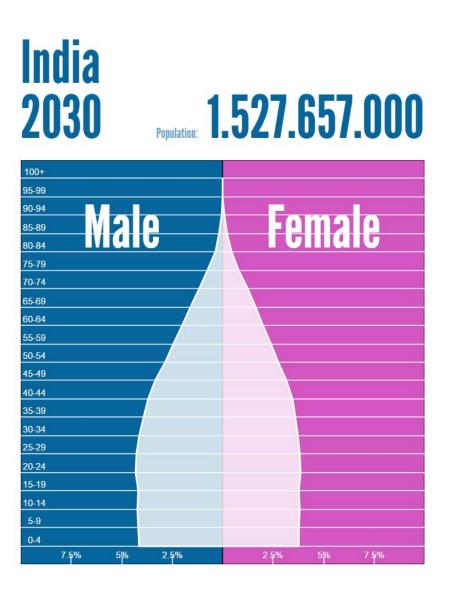


China: Workforce Constraints + Delayed Consumerization



Watching and Waiting for Global Demographic Dividends





Watching and Waiting for Global Demographic Dividends

Indonesia 2000 Population: 211.540.000

100+	
95-99	
90-94	
85-89 Mae	Female
80-84 IIGIU	IGIIIaiG
75-79	
70-74	
65-69	
60-64	
55-59	
50-54	
45-49	
40-44	
35-39	
30-34	
25-29	
20-24	
15-19	
10-14	
5-9	
0-4	
7.5% 5% 2.5%	2.5% 5% 7.5%

Indonesia Population: 295.481.000 2030 100+ 95-99 90-94 Male emale 85-89 80-84 75-79 70-74 65-69 60-64 55-59 50-54 45-49 40-44 35-39 30-34 25-29 20-24 15-19 10-14 5-9 0-4

7.5%

5%

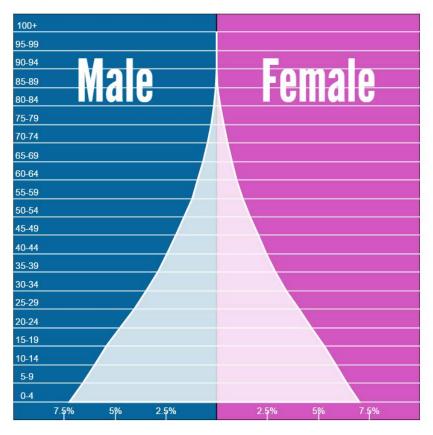
2.5%

2.5%

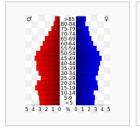
South America 2030 Population: 470.965.000

100+ 0.0% 0.0% 95-99 90-94 Eemale Male 85-89 80-84 75-79 70-74 65-69 60-64 55-59 50-54 45-49 40-44 35-39 30-34 25-29 20-24 15-19 10-14 5-9 0-4 7.5% 5% 2.5%

Sub-Saharan Africa 2030 Population: 1.396.853.000



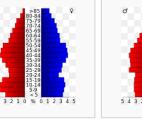
Do We Understand Regional Population Pyramids?



USA Nash County, North

USA Pender County,

8 KB



USA Madison County, USA Martin County, North Carolina age pyram North Carolina age pyram North Carolina age pyram County, North Carolina 7 KB 7 KB

Carolina age pyramid.svg County, North Carolina

8 KB

USA New Hanover

age pyramid.svg

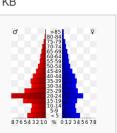
USA McDowell County,

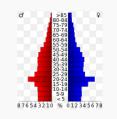
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USA Mecklenburg age pyramid.svg

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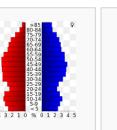




USA Polk County, North

USA Randolph County,

USA Richmond County, Carolina age pyramid.svg North Carolina age pyram North Carolina age pyram



USA Mitchell County, North Carolina age pyram 7 KB

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USA Orange County,

North Carolina age pyram

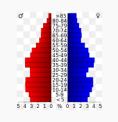
USA Montgomery County, North Carolina age pyramid.svg 7 KB

USA Pamlico County,

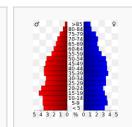
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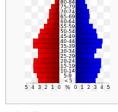
North Carolina age pyram

USA Moore County, North Carolina age pyram 7 KB

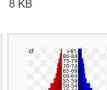


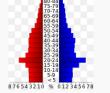
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USA Perquimans North Carolina age pyram County, North Carolina North Carolina age pyram Carolina age pyramid.svg

Aging Workforce Implications



A RESEARCH REPORT BY THE SOCIETY FOR HUMAN RESOURCE MANAGEMENT (SHR

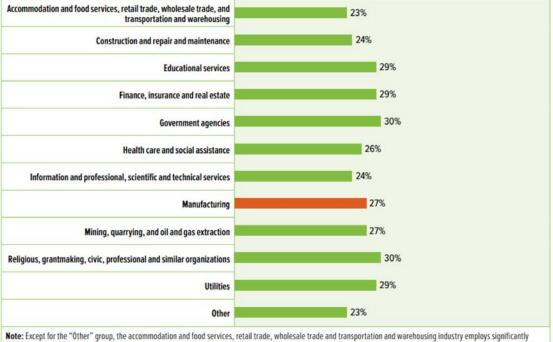
Preparing for an Aging Workforce

MANUFACTURING INDUSTRY REPORT



Funded by ALFRED P. SLOAN FOUNDATION

FIGURE 1 | Percentage of Older Workers, by Industry

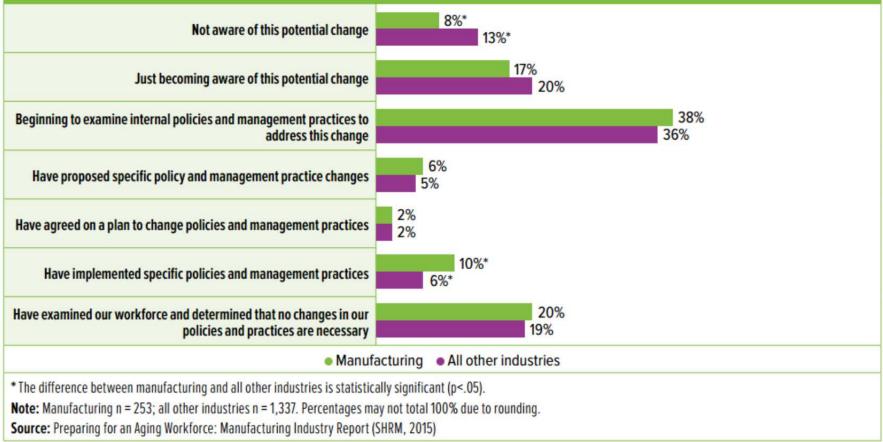


Note: Except for the "Utile" group, the accommodation and rood services, retail trade, wholesale trade and transportation and watehousing industry employs sign fewer older workers than the other industries.

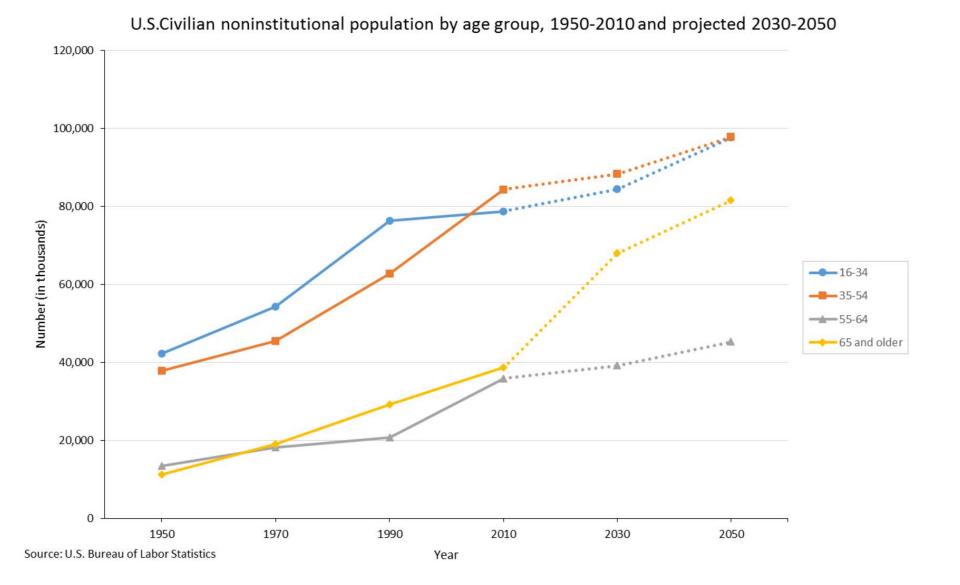
Source: Preparing for an Aging Workforce: Manufacturing Industry Report (SHRM, 2015)

2029: The Last Baby Boomer 65th Birthday

FIGURE 2 | How Manufacturing Organizations Are Preparing for an Aging Workforce Compared with Other Industries



#1 Uncertainties of Employers + Workforce Composition

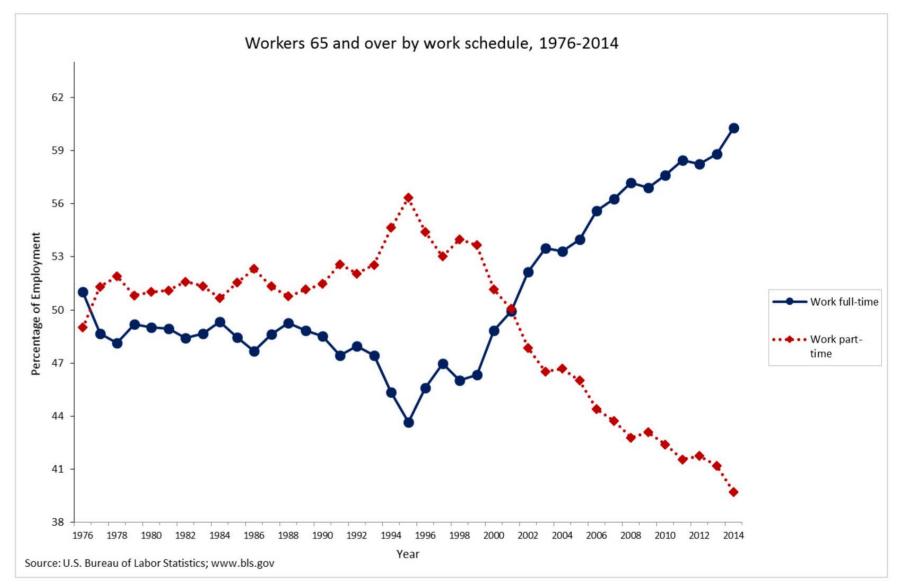


#2: Uncertainties of Retirement Waves (Pull vs Push)

U.S. Nonretirees' Expected Retirement Age	
At what age do you expect to retire?	
	U.S. nonretirees %
Will retire before age 62	23
Will retire between ages 62 and 67	38
Will retire at age 68 or older	31
Unsure	8
GALLUP, APRIL 6-10, 2016	

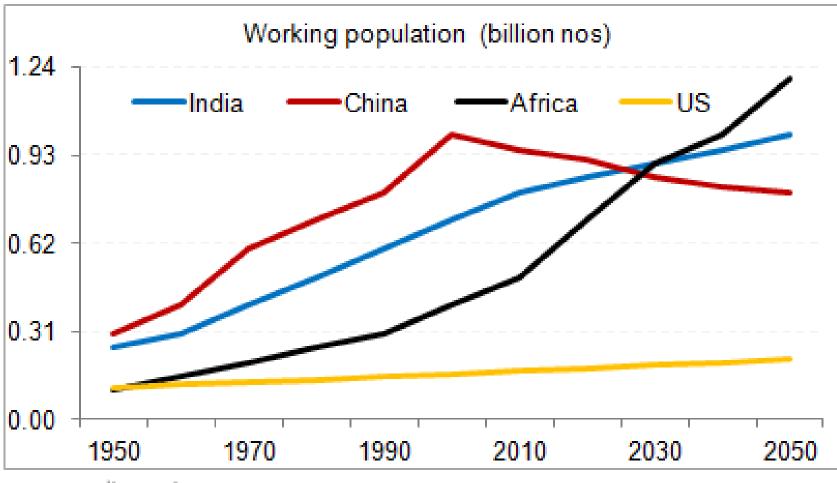


#3: Uncertainties of Full-time, Part-time vs Gig



#4: Uncertainties of Loyalty

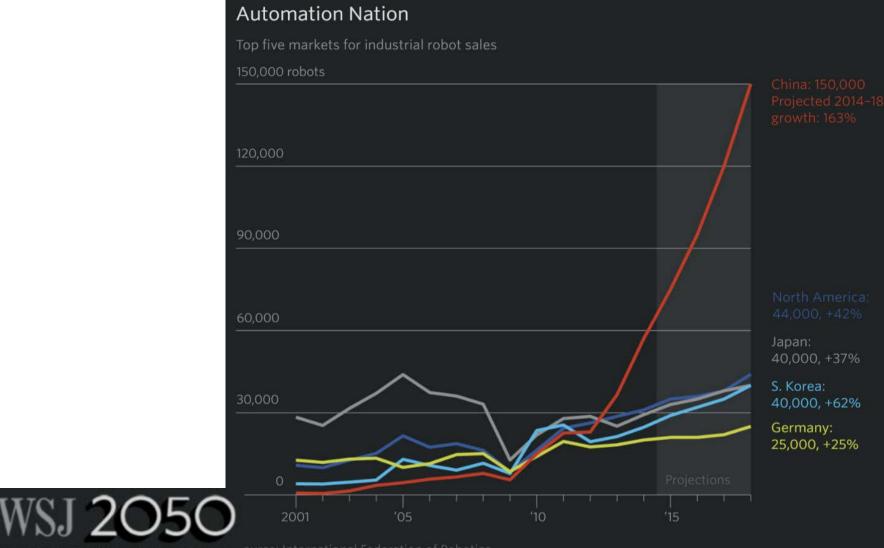
Will Trans-national Companies Seek Out Demographic Dividends?



www.equitymaster.com

Source: Economist

#5: Uncertainties of Aging + Mfg Automation?



DEMOGRAPHIC DESTINY ource: International Federation of Roboti

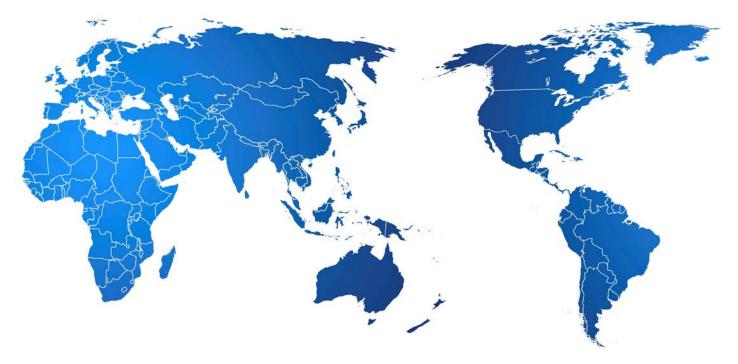
#6: Uncertainties of Global Events + Aging Electorate

China Revolution?

New Alliances? South Asia + Sub-Saharan Africa

US Electorate + Safety Net?

EU Dissolves?



Aging + HR Implications: Opportunities & Risks

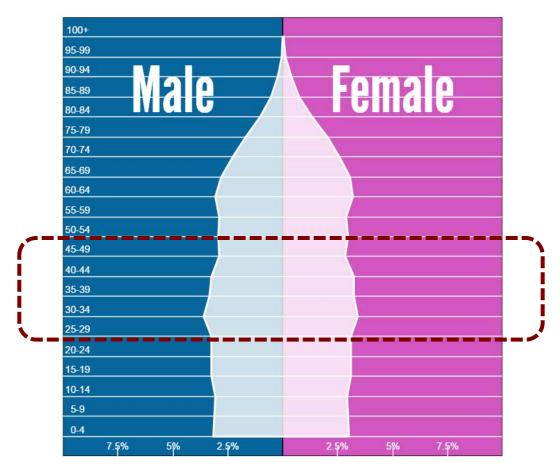
Opportunities

- Gig Economy's *biggest market*? (*Part-irement*)
- □ Leveraging Loyalty and Experience
- Capturing upside of Universal Workspace Design with focus on Wellness-driven Productivity

Risks

- Losses: Relationships, Experience, + Institutional Memory
- Delayed Retirement Slows Innovation
- □ Aligning Compensation + Benefits to New Reality
- Discrimination Issues
- Realistic benefits + compensation packages (Limits of Phased Retirement)

United States of America 2025 345.084.000



Millennials Dividend

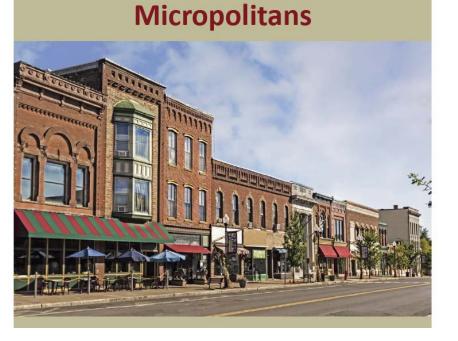
#1 Where will they want to live?

Manufacturing Scenarios

Reshoring in Major Metros Additive Mfg + Industrial Localization

Lure of Micropolitans Lower cost + Spectrum of Talent

Rural Revival
Simple life + Access to Global Markets



#2 Who will they want to work for...?

Manufacturing Scenarios

Old School, No Problem Locally Focused Company

Industrial Internet Welcomes STEM-generation

Who Cares about Silicon Valley!

Constant Scramble (Shrinking + shifting talent pools)



#3 How will they want to work...?

Manufacturing Scenarios

Old School, No Problem Less Tech is the Best Tech

Modern Manufacturing
Digital Disruption is My Friend

Craft Culture = Industry Low volume + Designer Culture



Millennials + HR: Exploring Nuances of Change

Opportunities

- Actively Building Local Pipelines & Career Readiness
- □ Capturing Generation of *Maker Culture*
- Letting Millennials Define Future of Manufacturing
- Career Pathways (Apprenticeships to Leadership)
- Company Culture and Brand & Social Impact

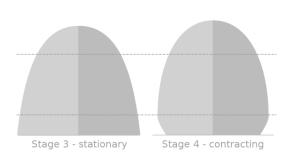
Risks

- Overcoming Perception of Industrial Careers
- Overcoming Geographic Challenges
- □ New Benefits (e.g. Childcare; Performance Support; Loans)
- □ Nature of Work

Workforce Implications of Aging Boomers + Millennials Rising:









Demographics + Workforce Data-driven Workforce:TrainingAI-Driven+ PerformanceWorkplace

The Creepy vs Compelling Line of...



Learning + Performance Analytics

Working with A.I. Intelligent Assistants

Data-driven Workplace



Figure 2: Skills in which manufacturing employees are most deficient



2 Million Millior manufacturing jobs unfilled due to the skills gap manufacturing jobs are likely to be needed By 2025 the skills gap is over the next decade expected to grow to 2 million

The skills gap is widening

The implications are significant

in local goods and services.

2.7 Million

baby boomer retirements 700K manufacturing jobs expected from

economic expansion

3.4

Every job in manufacturing creates another 2.5 new jobs

be needed and

2015

Over the next decade nearly 3 1/2 million manufacturing jobs will likely

2 Million

are expected to go unfilled due to the skill gap

2025

For every \$1 invested in manufacturing, another \$1.37 in additional value is

created in other sectors.

Only 1.4 Million

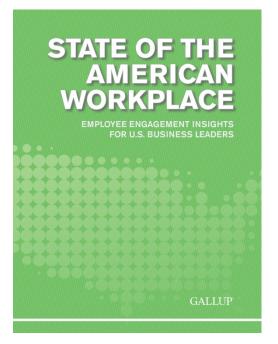
jobs are likely to be filled

leading to an expected

In 2011, 600K jobs were unfilled due to the skills gap

Note: Percentage indicates the percentage of executives who did not opt for "Extremley sufficient" or "Sufficient"

How might the emphasis on a culture of learning + performance support improve engagement?



70% Workers Disengaged at work...

....disengagement costing the U.S. an estimated \$450 to \$550 billion annually.

Training Culture

- Put *inside* person
- Instructor-focused
- Event-based (Class)
- Centralized (Formal)
- Linear (Sequential)
- Delivery (Output)

Performance Review

- Purpose: Assess
- Weakness-focused
- Periodic (Annual)

Learning Culture

- Grows out of personal effort
- Learner-focused
- Continual / On-demand (Chunks)
- Decentralized (Hybrid)
- Non-linear (Contextual
- Results (Outcomes/Impact)

Performance Support

- Purpose: Support (Perform)
- Growth-focused
- Continual / On-demand (Chunks)

Emerging L&D (Performance Support) Strategies

Micro Content



7 minute modules vs Two hour Training Sessions

Gamification (Behavioral)



Gamification? Using game elements to drive behavior, engagement: communicate, feedback and coach to performance



Emerging L&D (Performance Support) Strategies

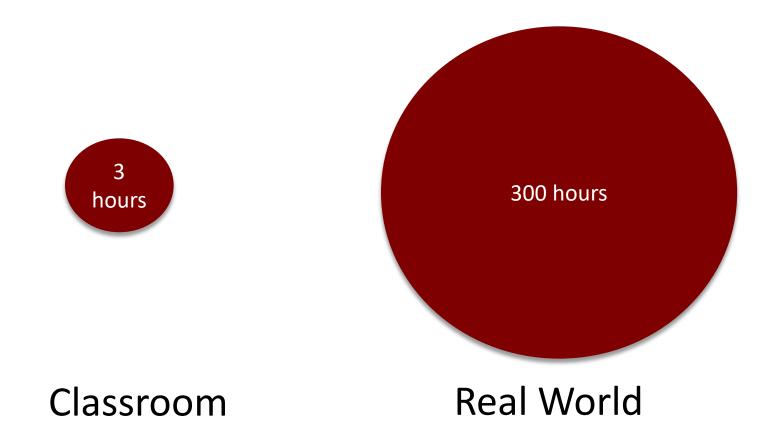
Flip the Training Classroom



MOOCs based Content



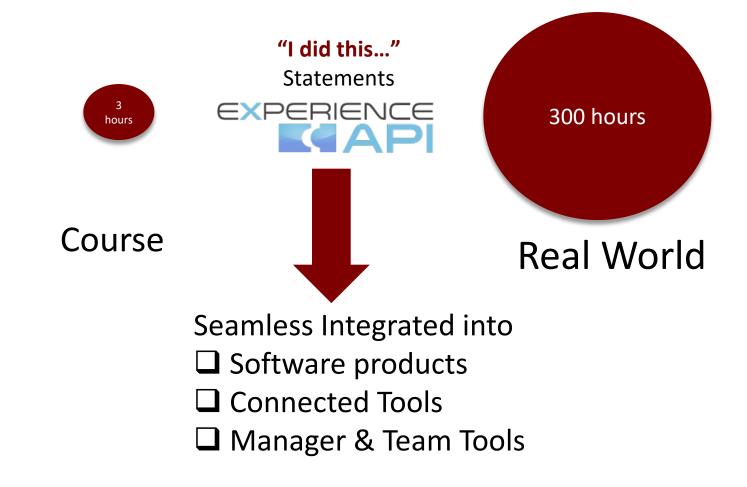
Early Days of Performance Analytics Where do workers apply what we learn in training?



Our job is not to build training. It is to improve performance

Early Days of Performance Analytics

What if we could make connections between training to performance?



xAPI Performance Analytics driving Engagement



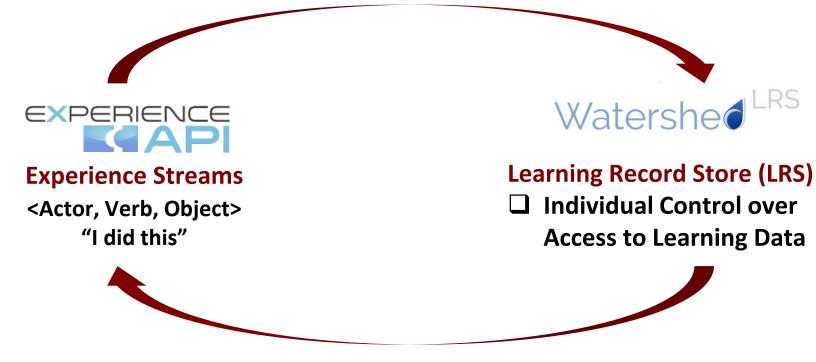
"I did this..." Statements

- Simone *watched a* Youtube video on Aging populations
- □ Simone *completed* a MOOC class on designing homes for aging populations
- □ Simone **funded** a Kickstarter project on home robotic assistant for seniors
- □ Simone **followed** MIT Aging Labs director Tom Couglin on LinkedIn and Twitter
- Simone *attended* an MIT workshop on Aging in Place
- □ Simone *wore* an 'aging suit' while visiting the MIT Aging Lab
- □ Simone was **mentored** by Russell Jones, Aging Service Design Expert
- □ Simone *wrote a blog post* on aging in place & energy sector for APPA
- Simone *wrote* a proposal on new aging-in-place energy product-service concepts
- General Simone *presented* a business plan to Board on business model
- □ Simone *promoted* to Head of Aging of Place solutions



Situational Awareness

View of Managers



Interventions: Self-directed Learning, Performance Support, Training

What we might do with xAPI Performance Analytics...





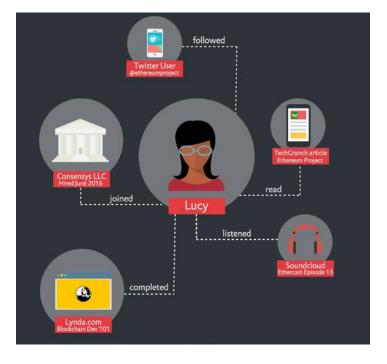
Managers + Employees

- Create a culture of continual learning
- Anticipate team capacity for addressing situational opportunities or challenges
- Reveal just-in-time opportunities to provide Performance Support
- Make connections between training + performance support to business outcomes

Slow Pace of Big Changes in Experience Analytics Prescriptive Analytics Setting Stage for Experience Capture

Why LinkedIn should kill the résumé and replace it with the experience graph

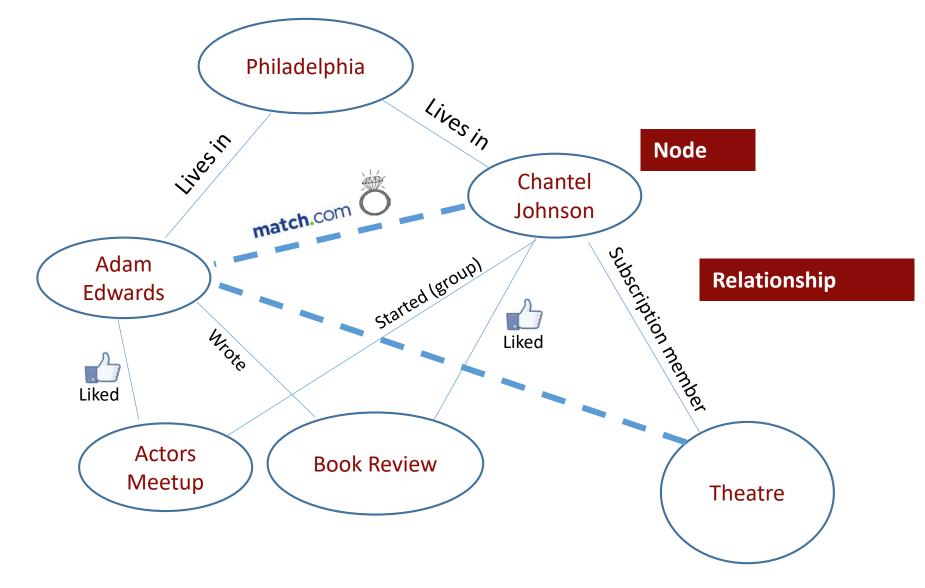
Posted Aug 14, 2016 by Garry Golden (@garrygolden)



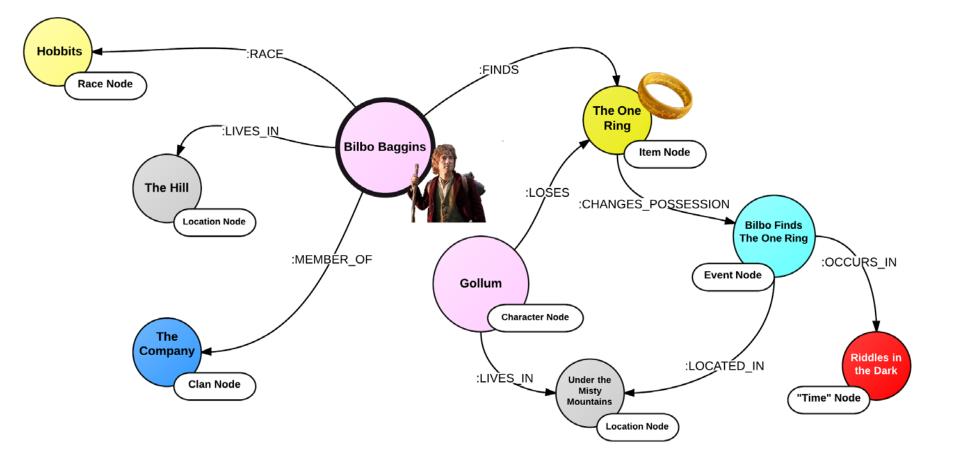
The experience graph could become a competitive advantage for students applying to college and job-seekers eager to share real-world data with potential employers.



Graph Database = Understanding Relationships + Connections



Imagine an Employee Journey Captured in Graph Databases: Understanding Aggregate Context from On-boarding to L&D

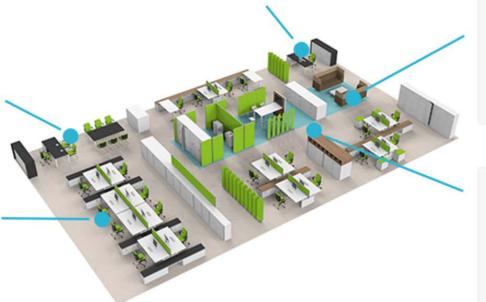




Space Planning

Are closed offices right for our team?

Management time with staff has been linked to team engagement and goal clarity.



Do common areas promote unplanned communication?

Casual interactions can impact performance and problem solving.

They increase exposure to diverse information.

Do we have the right mix of meeting space?

Designing spaces for break out meetings is crucial and cuts down on formal meetings.

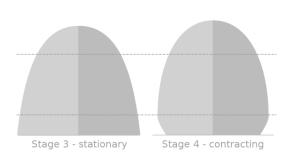
It also increases team cohesion and helps to reduce risk to delivery.

How do remote employees impact our business?

The proximity of teams that work together often will impact the speed of communication and delivery.

What is the right configuration for our work areas?

Learn what environment tends to increase knowledge transfer and prevent knowledge silos.







Demographics + Workforce Data-driven Workforce:TrainingAI-E+ PerformanceWorkforce

AI-Driven Workplace



THE WALL STREET JOURNAL. By MARC AND REESSEN August 20, 2011

Social Norms for the Anonymous-Access Web

1993



"On the Internet, nobody knows you're a dog."

"On Facebook, 273 people know I'm a dog. The rest can only see my limited profile."



Social Norms & the Social Web

2008

© creative commons



Everyone knows I'm working on some personal growth issues

DOG TRAINING BIBLE

Assumption: The web is becoming a platform for managing outcomes & personal behavior change.

ADDRESS AFGEN
Meanworkshipping concerning and eventual and ev

BARRION

Software Eating World = Advanced Analytics + AI Help to Guide Outcomes

Prescriptive

What should happen..!

Predictive

What might happen..

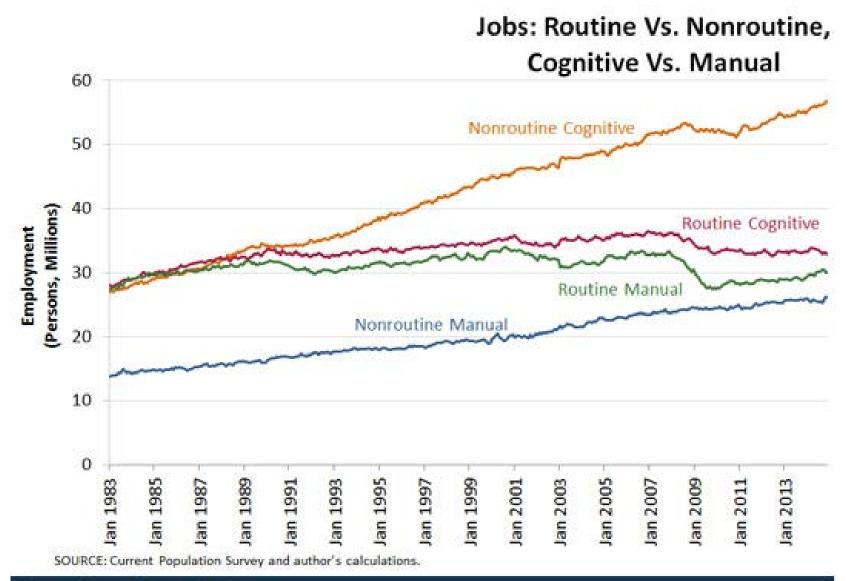
Descriptive

Competitive Advantage

What happened..

Complexity of Data and Relationship Management

Cognitive Jobs, Meet Cognitive Software



FEDERAL RESERVE BANK of ST. LOUIS

The Shiny New Toy Problem of HR Analytics (and AI)

20,861 VIEWS





Josh Bersin CONTRIBUTOR

I analyze corporate HR, talent management and leadership.

versus

IUL 18, 2016 @ 08:09 PM

HRD Why do only 4% of CEOs value people data?

HR Lens on Advanced Analytics + AI Future



Advanced Analytics



Chatbots



Cognitive Systems

Cognitive Systems Race to Build Intelligent Assistants



"...it is clear that the most powerful technology companies are investing immense resources to make virtual intelligent assistants ubiquitous before the end of the decade"

- Daniel Nadler, CEO of Kensho

Microsoft is betting that bots 'are the new apps'

MICROSOFT / 31 MARCH 16 / by MATTHEW REYNOLDS

Phase of Rolling Eyes at Chat*bots*

Facebook launches a bot platform for Messenger

Google follows Facebook into chatbots

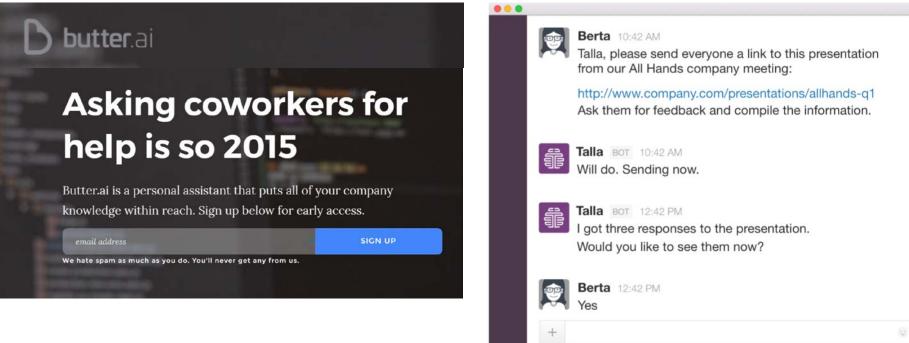
Published: May 19, 2016 8:43 a.m. ET

Cisco Partners with Gupshup to Boost Bot Ecosystem

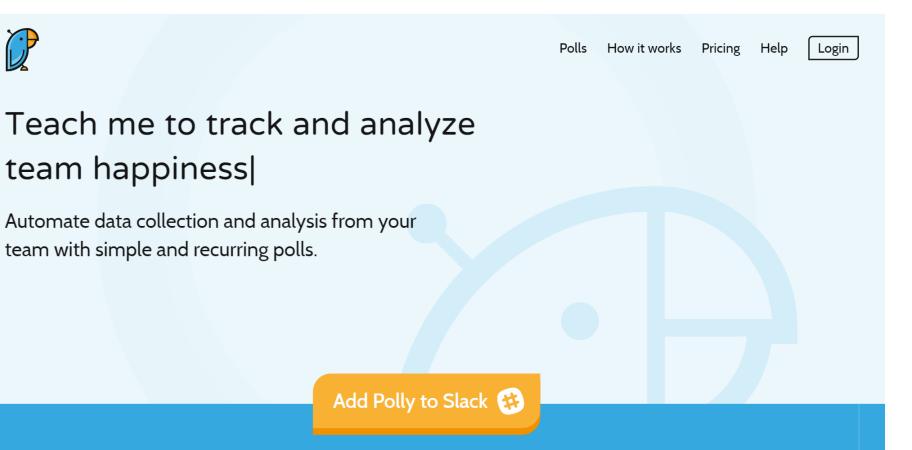
Hype vs Hope of Chatbots

Specialized digital assistants and bots expected to generate over \$600 billion in revenue by 2020





Engaging Managers on pilot experiences



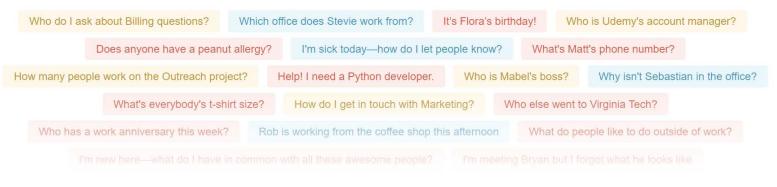
Implications of Bots for:

How we structure data...

app.

- How we understand gaps in understanding HR offerings and organizational issues
- How we maintain human-ness of HR & workplace experiences as we navigate the creepy vs compelling line

Your team has questions—Pingboard has answers





Who's out? Going to be out of the office? The Team Calendar lets you share statuses with your team.

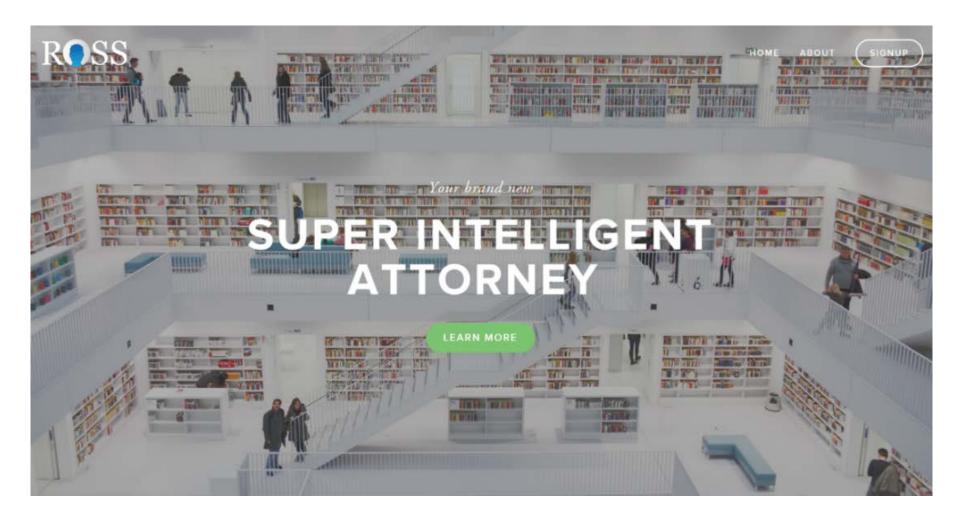
31

Hype vs Hope: Cognitive Intelligent Assistants

2011-2014: Decision Support (Proof of Concept)



2015: Watson in the Cloud (Cognitive-Apps-as-Service)



Slow Pace of Fast Change: 2016 – 2026



How might HR anticipate and lead culture change in a world where humans + learning machines drive collaboration, innovation and productivity?

Hiring Strategy

Workforce Planning

L&D for Age of Augmented Work

Rethinking the Role of Managers

Ensuring Data + Privacy Controls

Preserving Pride in Work

Best Arena for Proof of Concept and Pilot

I don't like the future...

#Never_Garry_the_Futurist



Every day I make an effort to go toward what I don't understand.

Yo-Yo Ma

Workforce Implications of Data-driven Innovations: People & Performance Analytics + AI Amplifying Intelligence

Start Stop Continue



10 Minutes





More or Less? Foresight 101



Drivers of Change



End

Trend Card Ideation Foresight Culture

Foresight as *Front-End* of Innovation and Growth Strategies



Forecast-based Thinking:

- Confidence in assumptions
- Stable marketplace/culture
- Focus on 'Prediction' (What should happen)



Scenario-based Thinking:

- Unsure of dominant assumptions
- Markets shaped by uncertainty
- Focus on 'Anticipation' ('could happen')
- Manage uncertainty of plausible outcomes
- Focus on continual monitoring of change

Activity: Trend Cards

Output: Generate Ideas that Solve Problems + Grow Business



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Opportunity Examples:

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Alternative Constraint Layers

Fictional Event Cards:

- □ New Laws + Regulations
- New Competitors
- New Internal Rules
- New Leadership
- Disruptive Wildcards

Long Game: Best Design Constraints for Dover focused Trend Deck





ARUP: Drivers of Change

OCAD: The Thing from the Future

Trend Cards

6



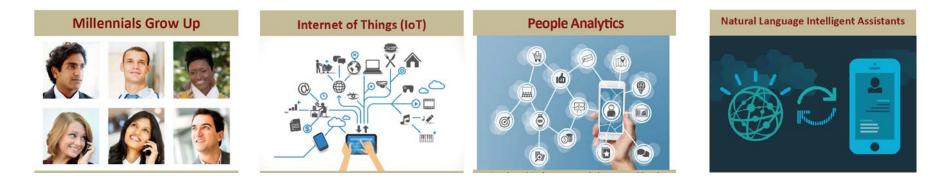


Natural Language Intelligent Assistants





Trend Cards





Activity: Trend Cards Output: Generate Ideas that Solve Problems + Grow Business



Two Activity Strategies

1) Breadth via Events + Intersections of Change



2) Focus + Depth on Leveraging Single Trend

	Team 1	Team 2	Team 3
Horizon 1			
Horizon 2	Real Const-Liber Liberges		Norrege William Contraction

Trend Cards

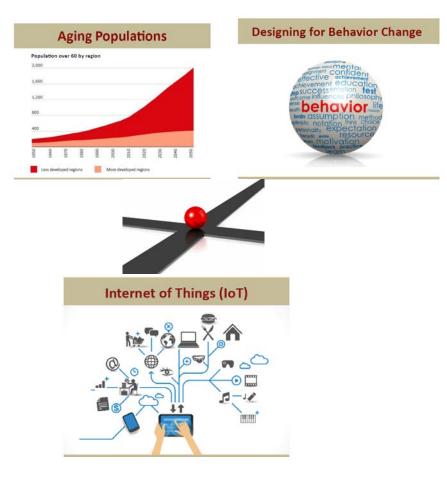
Alt Version: Focus + Depth on Single Driver of Change

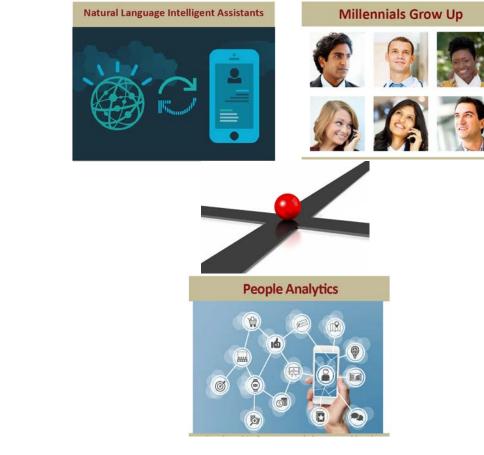


Facilitation Notes:

- 1) Distribute set of 5-6 trend card to small teams
- 2) Ask to discuss implications and vote on most important trend over two time horizons (Now-18 months; Beyond 3 years). They vote using trend image placards; placed on matrix table (above)
- 3) Whole room discussion on voting results (e.g. shared assumptions; outliers; horizon learning curves)
- 4) Teams return to table with task to pick one trend (from their choices or new trend). Follow ideation process for generating growth strategies

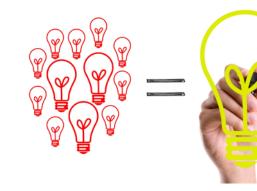
Opportunities & Constraints Shaped by Intersections of Change





Activity: Trend Card Poker Output: Generate Growth Strategies @ Intersection of Change







Discuss Implications Generate Lots of Ideas then Select One Path

Business Idea Shark Tank

20 minutes

1. Discuss Broad Implications Set of Trends

Take Mental Leap: Dover 2020

2. Innovations at Intersection of Change List Ideas that Solve Problems

+ Helps to Grow Your Business (No debating...Write...)





5 minutes

List Ideas that will *Get You....*



10 minutes

1. Select one (1) Breakthrough Idea for a Dover Manufacturing Environment in 2020

2. Create 'Shark Tank' Pitch on Business Idea Name Idea Draw It... Prepare Your 90 Second Pitch

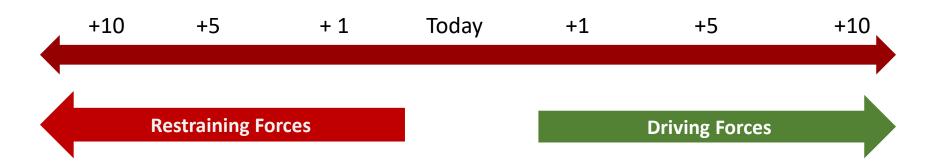


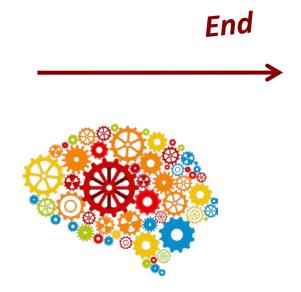
90 Second Pitch











future

More or Less? Foresight 101



Drivers of Change

Foresight Culture

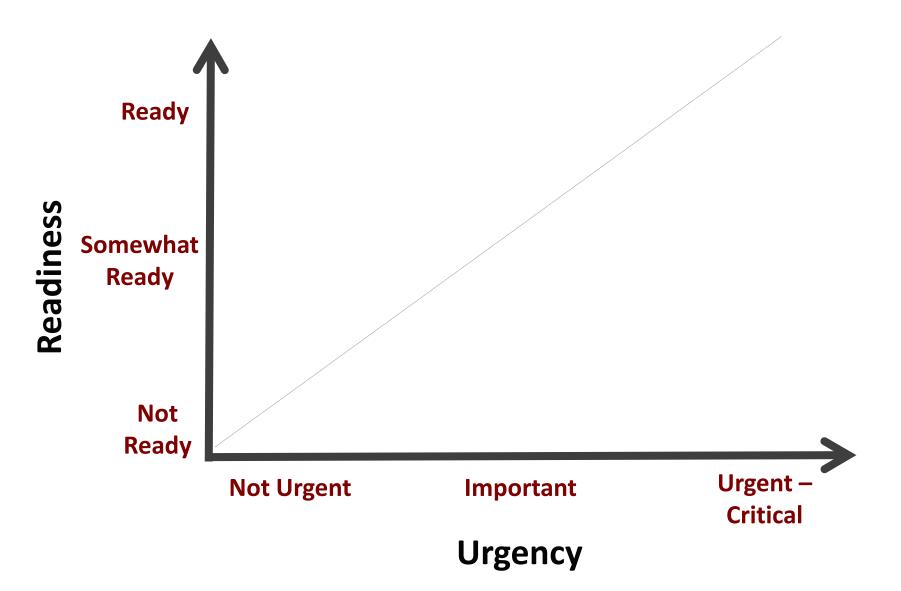
Step # 1 Create a Healthy Sense of Urgency & Culture Aligned Around Anticipation

On the Plateau 'Managing the Decline'

- Incumbent mindset
- Incremental Improvement
- •<u>F</u>ear, <u>Uncertainty</u>, <u>D</u>oubt & <u>D</u>enial

- Big Bets, Small Steps
- Entrepreneurial mindset
- Prototyping Transformative Change
- Failing Forward

Step #2: Take a Pulse Check on Emerging Trends vs Organizational Appetite



Step #3 Start a Signals Team: Follow Those Who Imagine Radical Change







Learning & Development xAPI "I did this..."

Graph Analytics Connected Data

Neuro Science + Behavior Change

Step #4 Find the Right 'Killer Questions' to Brainstorm Ideas

Following the success of HP's Chief Innovation Officer Phil McKinney, generate a weekly 'Killer Question' email message or 'Twitter' conversation that spurs conversation about the future of HR, L&D and the Manufacturing Workplace.

What is an HR policy or program that does not exist today but in five years will be our most impactful effort within the organization?

What skills set will be most in demand in five years that we do not currently address in formal training programs?

What do we need to unlearn? Biggest Risk...? Biggest Opportunity...? Bridges to future...?



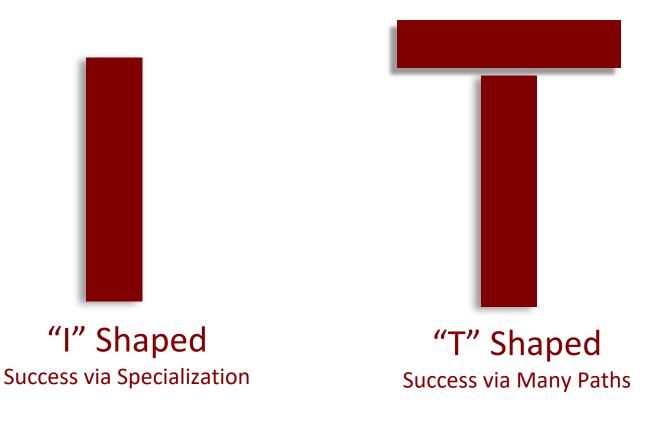


Garry Golden (Two Rs) garrygolden@gmail.com

PDF + Resources

garrygolden.com/Nov8

Manufacturing Sector Careers Skill Sets + Mindsets for the Future



I-shaped Approach to Career in Advanced Manufacturing

Depth of Subject Expertise

Encouraging Depth of Skills that... Are in demand

Looks great on a resume

Industry or domain-specific

□ Shows discipline + commitment

T-shaped Approach to Career in Advanced Manufacturing

Broad set of Skill Sets & Mindsets

Depth of Subject Expertise

Encouraging Breadth of Skills that...

Appeal to organizations hiring *learners* Embraces curiosity amidst uncertainty
Shows desire to integrate solutions

What might our list of T-Shaped Skill Sets + Mindsets look like for a new hire in 2020?



- Service/Experience Design
- Data Science
- Design Thinking
- Visual Communication
- Ethnography
- New Digital Literacies (e.g. Working with A.I.)

- Leadership
- Values / Ethics
- Communication (Storytelling)
- Entrepreneurship
- Behavioral Economics
- Sociology / Demographics
- Design-Manufacturing