# The Slow Pace of Fast Change The Future of Transportation



#### Designed for



#### Designed by Garry Golden Forward Elements Inc



#### Start

End



## Foresight 101



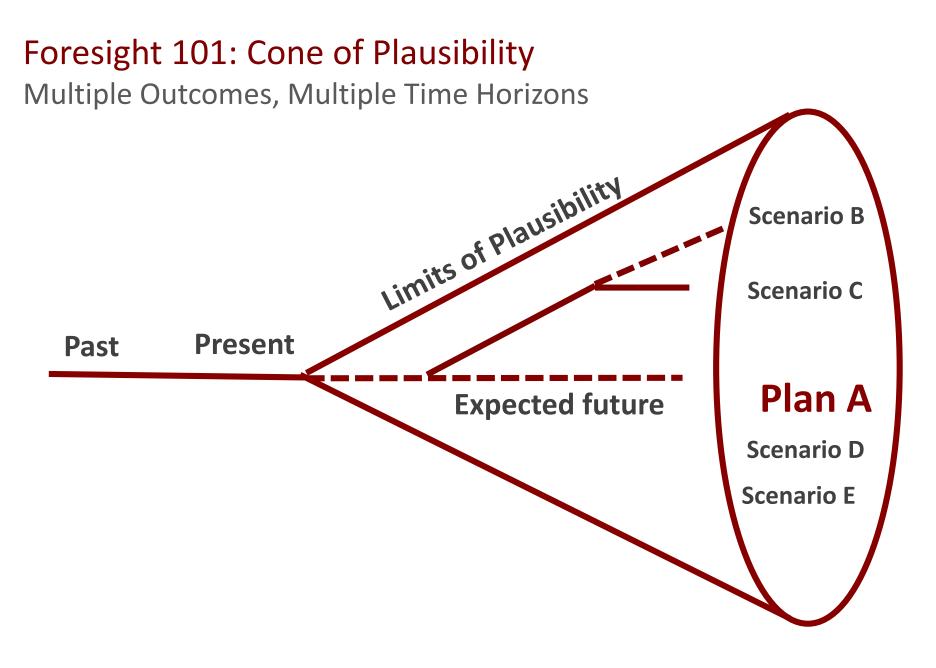
### **Drivers of Change**



# Q&A Learning More

# Tapping my Inner "Futurist"?





# Austin traffic, not a problem...





# WAIT FOR IT

......Wait for it.....

# Every day I make an effort to move toward what I do not understand. - Cellist, Yo-Yo Ma

# **Four Futures Thinking**









Continued Growth Disciplined - Constrained

Transformed

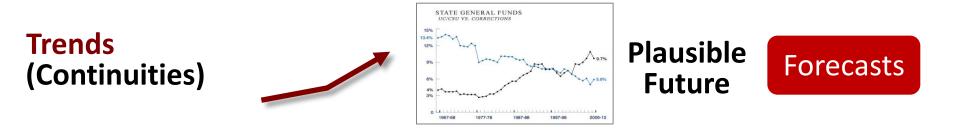
Decline - Collapse

# Four Futures Thinking: Austin Regional Transportation Experiences?

?

Continued Growth	Disciplined - Constrained	Transformed	Decline - Collapse

?





# Choices (Discontinuities)





## Preferred Future



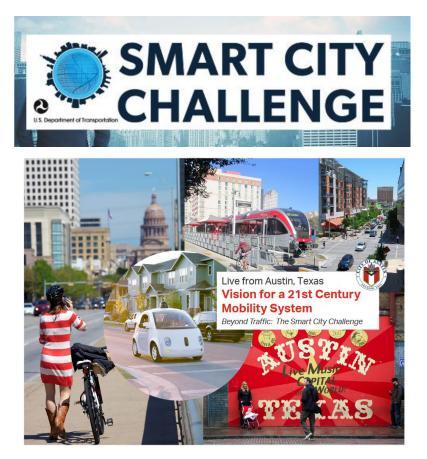


# 20<sup>th</sup> Century Transportation **Highway System**

Integrated Modes,

# Autonomous Fleets & Advanced User Culture

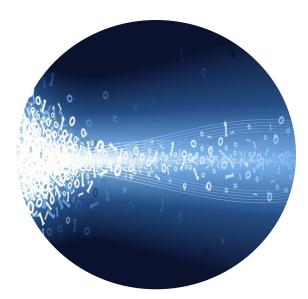
Maintenance, Preservation & Renewal



transportation.gov/smartcity

Vision based on a Future shaped by:
Empowered Metro Regions
'Accelerating' Emergence of Electric, On-demand Fleets
Access/Equity = Economic Issue
Incremental + Disruptive Thinking

# **Drivers of Change: 2016 - 2030**



Data + Behavior Change Mobility Innovations



#### Autonomous Fleets Captain Culture + On Demand

# Hype vs Hope: Data is the New Oil... the New Soil

### Waze CONNECTED CITIZENS

TRAFFIC VIEW

HELP CENTER

#### Logi

## Exchange data with Waze to:

#### Know what's happening on your roads

Partners receive real-time incident information faster than other reporting methods

#### Increase the efficiency of incident response

Waze accurately pinpoints and verifies where incidents occur, creating faster response and clearing times

#### Reduce traffic congestion in your area

Reroute Waze users around road closures and incidents in real time

#### Make data-driven infrastructure decisions

Gain insights into locations with frequent congestion or hazards to drive smarter urban planning

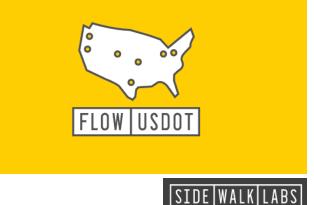


# Learning from Aggregate Global Mobility Data





A COMMUNITY-EDITED DATA SERVICE



# Hype vs Hope: Turning Data into Insights, Actions + Outcomes

# Design for Behavior Change Why Software is Eating the World...

THE WALL STREET JOURNAL. By MARC ANDREESSEN August 20, 2011

## Social Norms for the Anonymous-Access Web

1993



"On the Internet, nobody knows you're a dog."

"On Facebook, 273 people know I'm a dog. The rest can only see my limited profile."

# Social Norms & the Social Web

2008



Everyone knows I'm working on some personal growth issues

# DOG TRAINING BIBLE

Assumption: The web is becoming a platform for managing outcomes & personal behavior change.

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Web Applications May Alter Mobility Experiences Turning Data into Behavior Change + Desired Outcomes

Prescriptive

What should happen..!

# Predictive

What might happen..

# Descriptive

**Competitive Advantage** 

What happened..

**Social Norms + Slow Embrace of Prescriptive Analytics** 

**Guided Financial Experiences** 



**SPENDING OUTCOMES** This is your budget for date night

SPENDING FORECAST This is what we think you will spend this week

SPENDING HISTORY This is last month's statement



Social Norms + Slow Embrace of Prescriptive Analytics Guided Utilities Experiences

#### **ENERGY COST OUTCOMES** This is the path to managing summer costs

**ENERGY COST FORECAST** This is what we think you will spend this summer

**ENERGY HISTORY** This is last summer's statement

Social Norms + Slow Embrace of Prescriptive Analytics Guided Transportation Experiences

> **EXPERIENCE OUTCOMES** This is the (cheapest; fastest) path to your destination

**'COST' FORECAST** This is what we think you will spend next month; This is predicted time to destination

HISTORY (COST; TIME SPENT) This is last month's mobility statement This is Austin's average commuting time last year



Brooklyn What is the fastest mode of transport: walking, bicycling, transit or driving? Click on the map to explore ... more

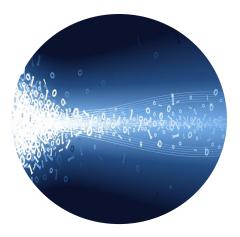
# **Our Mobility Data Challenge:**

Moving from novel websites to real-world platforms for change?

From this location, 0.1% of the city can be reached fastest by walking , 48.1% by bicycling , 1.1% by taking public transit , and 50.7% by driving.

This work is part of the You Are Here project + The Social Computing Group + MIT Media Lab

# **Growth through Behavior Change Mobility Solutions**



# **Prepare for Next Wave of Data**

How do we incentivize sharing beyond visible traffic flow data?

# **Spectrum of Outcomes for Austin**

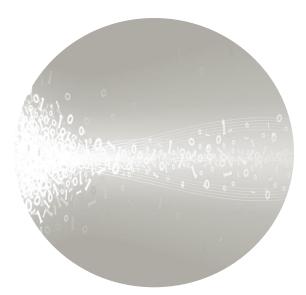
(e.g. Cleaner air; Logistics; BRT ridership; Equity; Retail)

## **Exploring Uncertainties**

How do we address privacy concerns and build trust for private and public sector prescriptive mobility services?

Who leads these 'guided' era solutions? GM? Google? TxDOT? City of Austin? CapMetro? Uber? Local businesses?

# **Drivers of Change: 2016 - 2026**



Data + Behavior Change Mobility Innovations



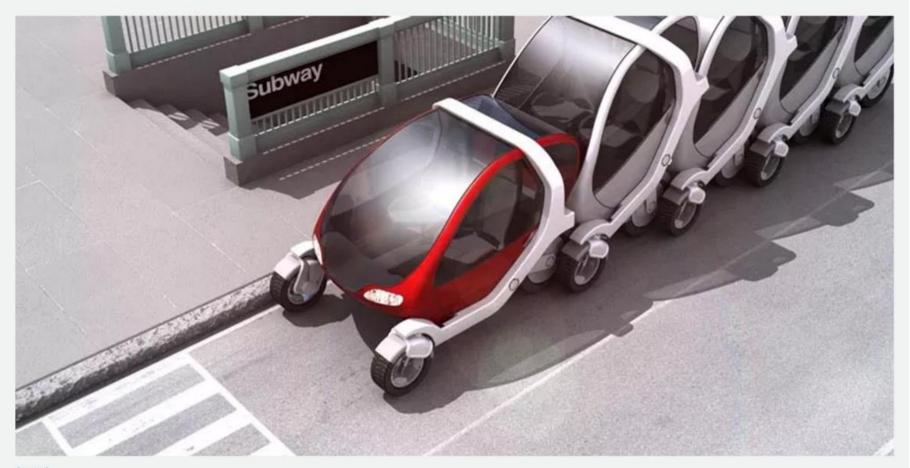
#### Autonomous Fleets Captain Culture + On Demand

# Self-driving Olli shuttle with IBM Watson debuts in Washington area



Olli, a self-driving shuttle for up to 12 passengers that integrates cognitive computing from IBM Watson, was unveiled this week in National Harbor, a private shopping and dining area in Oxon Hill, Md. Credit: Local Motors

# Hype vs Hope of On-Demand Fleets Powerful Ingredient for Techno-Utopian Visions



(MIT) Stacked citycars.

# We will be scared of autonomous vehicles, until we aren't

#### Christopher Mims Retweeted



Thor T. Mathison @Thormathison · 1h Future-"Wait, people used to control the car?" "Yup"

"Wasn't that dangerous?" "Oh, yeah, people died all the time."

#### Christopher Mims @mims

Drowsy Driving Kills 6,400 Americans Annually scientificamerican.com/podcast/episod...



# Grow with Flow From Driver to Captain

5JKD24

# 'Captains' for Freight + Logistics (Short Haul vs Long Haul)

# Self-driving start-up Otto to test with truckers by year's end

By Alexandria Sage August 4, 2016



An Autonomous trucking start-up Otto vehicle is shown during an announcing event in Concord, California, U.S. on August 4, 2016. REUTERS/Alexandria Sage

2018 – 2030 Top Down Focus on Commercial Sector

Phase One - OEM Focus on Road Platoons for Safety & Flow









cooperative mobility solution for supervised platooning 2020 – 2030 Bottom up Urban Marketplace

Phase Two – City Focus on Vision of On-Demand Fleets (Act II)

# **Beyond 2020 Radical Rethinking** 'Last Mile' Transit Connections

Fleet Brands Associated with Retail Hubs + Developments







# **Growth through Captain Culture + Autonomous Solutions**

# Regulatory Frameworks

How do we engage local, state and federal regulatory community?

# **Transit-first Approach to Autonomous Fleets**

How might we fund pilot 'last mile' connections – and low ridership routes based on autonomous or 'captained' fleets?

# **Role of Real Estate and Developer Community**

How might we look at on-demand fleets as more valuable assets than today's parking lot model?

I don't like the future...

#Never\_Garry\_the\_Futurist



Every day I make an effort to go toward what I don't understand.

Yo-Yo Ma

End



### Foresight 101



#### **Drivers of Change**



# Q&A Learning More

Finding Austin's Health Sense of Urgency to Think Differently

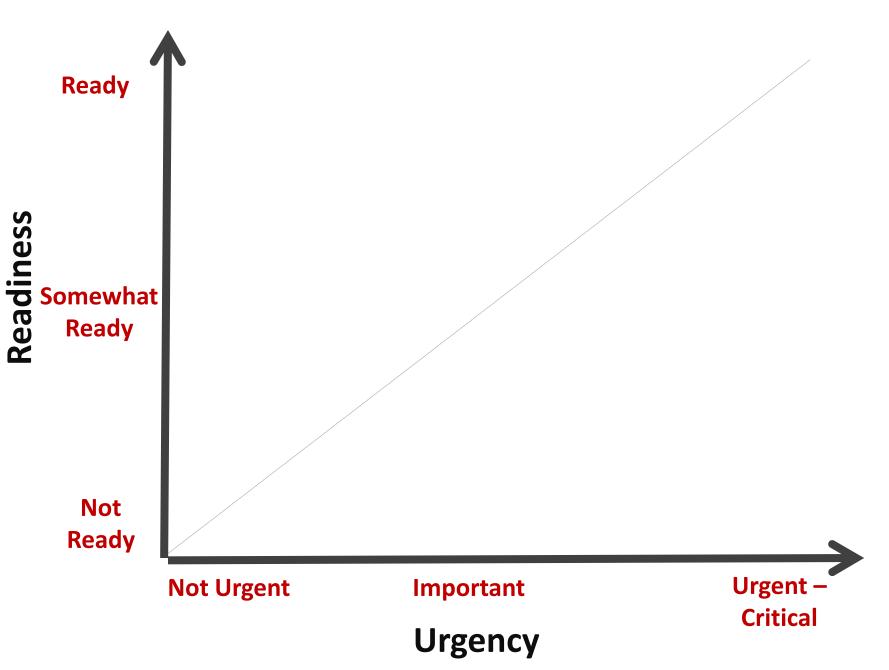
On the Plateau 'Managing the Decline'

- Incumbent mindset
- Incremental Improvement
- Fear, Uncertainty,
   Doubt & Denial

Walking up Hill Enabling New Era

- Entrepreneurial mindset
- Prototyping Transformative Change
- Failing Forward

# **Survey Regional Leadership on Emerging Trends**



# **Elevate Austin's Thought Leadership**

Engage community leaders in socializing 'big ideas' on the horizon of transportation sector:

- □ Focus on Transition to Autonomous Age
- □ Highlight Future Demographic Challenges (e.g. Aging in Place)
- Engage Local Business Leaders in Challenges associated with Regulatory Issues and Business Models
- Prepare for EV Vehicles (Battery + Fuel cells)
- Get ahead of Privacy Concerns [Explore Blockchain Solutions (L'zooz + Arcade City)]
- □ Invest now in Transportation Equity Issues

# Questions? #AskGolden @garrygolden www.garrygolden.com/RECA2016

